2021 Fall Naturalist Summit Agenda

November 13, 2021 9am-3pm

Website Event - see official roster here

Attendees:

- Thomas Bancroft (Seattle)
- Bob Keranen (Olympia)
- Dee Ann Kline (Olympia)
- Phil Chebuhar (Kitsap)
- Stewart Hougen (Seattle)
- Tailor Dolgin (Staff)

Meeting Minutes:

9:00 - Intros and Hellos

9:15 - Discussing Conversation Topics (from agenda)

- Developing Activity Standards
 - Whole group agrees this is a priority across branches to provide clarity to naturalist activities and to avoid "exploring nature" being co-opted into other activity types on the website
 - What does it mean when something says "Exploring Nature" on the website?
 - Currently, it means anything from 'we will be outside on this program' to 'this is a wildflower hike' and can mislead participants when they are signing up for programs (feedback received in Seattle in the past)
 - Something that works well in Olympia to address this: defining the theme of a hike clearly on the website and adding slow pace as an expectation on the course listing (DAK)
 - Our goal is to define what Exploring Nature means and change it on the website if deemed necessary by the group.
 - Exploring nature is not the same as being out in nature and therefore should be defined clearly and differently
 - Questions and Discussion
 - Is it possible to create an activity standard that exists similarly to how photography standards do? Example given: specific courses and activities that are run for photography opportunities instead of bringing a camera on a hike (SH)
 - If we did this, what would it mean for the intersection of different activities with naturalist goals? Example given: if I, as a canyoning leader, wanted to lead a canyoning trip with an exploring nature focus would that be a canyoning trip or a naturalist trip? (BK)

- Similarly, would a snowshoe trip with an exploring nature focus be a snowshoe trip or a naturalist trip?
 - Okay with the potential for overlap as long as activity standards make it clear what folks are getting into and what requirements are for leaders (TB)
 - Group overall agrees on Thomas's thought above
- Suggestion: We could start by looking at backpacking and hiking standards & definitions and expand upon them to build our naturalist standards (DAK)
 - Concern: would doing this create a semantics issue for us in trying to define a hike versus a naturalist hike? (PC)
- What does all of this mean for leader requirements & badges?
 - Suggestion: minimum leadership requirement for naturalist leaders should be a hike leader badge (BK)
 - Agreement across the council on this, primarily because the hike leader process involves some safety requirements and all agree that this is important
 - Current Naturalist Leader Courses in Seattle include some safety overlap with hike leader training so we could require a hike leader badge or build the important pieces of hike leader training into our trainings (TB)
 - Would the Introduction to the Natural World Course be a requirement for leaders? (BK)
 - Not necessarily, but if we offer it virtually it could be an easy resource to offer up to interested leaders across branches (TB)
 - Our goal is to give leaders tools to lead naturalist hikes, not to require them to be experts (TB)
 - Suggestion: leader equivalency process down the road? (BK)
 - Are leaders currently required to know MOFA? (PC)
 - Answer: not currently (BK)
 - As a leader, if my badge status is lagging, would I then need to be a hike leader to lead a naturalist hike? (PC)
 - Answer: in the current discussion/model, yes (BK)
- Thomas leads the group through his drafted Exploring Nature Activity Standards
 - Updated version of this document can be found in the Naturalist Summit Group Basecamp
- Action Item for Everyone: look through other activity standards (such as the backpacking and hiking standards) and compare with Tom's Naturalist Standards document to suggest changes or updates to this as our starting place.
- Naming Conventions Exploring Nature versus Naturalist Activity
 - Suggestion: Exploring Nature stands alone as an activity type on the website that can only be executed by Naturalist Leaders but other activity types could require

- leaders to be naturalist leaders and tailor their activities that way if interested (TB)
- Concern: current leaders do not all yet have the Naturalist Leader badge--so we would want to intentionally ID people who people currently/should qualify has having equivalent skills
 - Be sure to clearly communicate changes
 - Establish an equivalency process if needed (DAK)
- Group movement to change naming conventions from "Exploring Nature" activities to "Naturalist Activity" on the website and in documentation moving forward -- agreed on by all branches
- Action Item for Tailor: follow up with Jeff Bowman about how we would go about changing this on the website and support making that change happen
- Movement to adopt Thomas's Naturalist Activity Standards in the short term in order to review and edit in the future--agreed on by all branches.
 - Action Item for Thomas: update language in Activity Standards draft to say "Naturalist Activities" instead of "Exploring Nature" and upload to Basecamp
 - Action Item for Everyone: Review updated Activity Standards before December meeting and bring thoughts, questions to our meeting.
- Developing and Supporting Naturalist Leaders
 - How do we grow and support our leader pool? In-person resources? Hybrid and virtual resource? What is the best use of our time here? (TB)
 - Finding and developing leaders to meet demands for all activities is a clubwide struggle (BK)
 - Could we modularize some of our resources in order to provide them across branches? Making videos & online resources is fun but hard. (TB)
 - How do we diversify our naturalist leadership pool? (TB)
 - Suggestion: work with new leaders to part and partial workloads on programs in order to increase buy in (SH)
 - Suggestion: running trips with smaller group sizes (6-7 participants) can help group management feel easier (DAK)
 - Suggestion: using ask leader permission to vet participants on the website also helps set leaders up with groups who are bought into the program they are leading (BK & PC)
 - Group generally agrees that conversations around growing and supporting leader pools are worth continuing at future meetings!
- Action Item for Dee Ann and Tailor: Figure out the process of elevating Olympia Naturalist Committee from subcommittee of Backpacking and Hiking Committee to standalone committee
- Action Item for Tailor: reach out to Tacoma Naturalist Committee folks to bring them into the council and have Tacoma represented at summit meetings.

10:40 - Wrap Up Discussion Topics

- Request to return to leadership development and to brainstorm recruitment ideas (PC)
 - Reminder: recruiting and onboarding leaders is a big process! We've got to remain open and offer programming as we can. The more trips we lead the more overall interest we will continue to generate (BK)
 - Suggestion: a systematic approach is not always the most helpful approach to recruiting leaders and we may need to approach things on an individual basis and/or think outside the box (SH)
 - Reminder: changing requirements and badges down the line will affect this process but we can still bring folks in as subject matter experts to help lead
 - While we are still receiving oversight from the backpack and hiking committee we should be approaching these changes from a duel lens (DAK)
 - Reminder: the moss and lichen course is very popular and may be a great course to bring people (SH)

10:48 - Discuss Naturalist Council Charter

- All suggested changes in charter sections 2, 3, 4, 5, and 7 preliminarily approved by Kitsap, Olympia, and Seattle at activity summit on 11/13/21.
- Language in section 6: Decision-Making to be readdressed on 12/20/21 so that the Naturalist Council may approve this charter document and send it off to BLC.
- Consideration: compared to other activities, building standards for Naturalist Activities may feel a bit more 'squishy' so we should be very clear about what it mean to us to build and set clear standards (PC)
- Action Item for Tailor: Provide example language from Scrambling Charter Draft as an example of Decision Making section for the council to review.
- Action Item for Everyone: Review changes in charter and example language from scrambling charter before December meeting.

11:38 - Meeting Wrap Up

- Review of Action Items
 - All Action Items in the minutes are in **bold** text. All Action Items will be listed in Basecamp when Tailor shares these minutes.
- Establishing next meetings
 - Meeting again on <u>December 20th at 6 pm via Zoom</u> to finalize the charter, review activity standards, and work together on course development for the upcoming year
 - Action Item for Tailor: Put together event, zoom link, etc. on the website and share on Basecamp
 - Action Item for Everyone: Reach out to other folks in the naturalist community to see if we can get more voices at the December meeting.
 - Suggestion: another potential meeting in early spring (late Feb or early March)